



California Society of Enrolled Agents
Education Foundation

California Society of Enrolled Agents
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2010-2011 Scholarship Committee Meeting Approved Minutes

Chair: Mary Philippsen, EA

Staff Liaison: Cary M. Steward

Meeting Date/Time/Place: Tuesday, October 4, 2011, 2:00 p.m. via Conference Call

Committee Members in Attendance:

Alma Guenther, EA, Kathy Rocha, EA, Franklin Ruedel, EA, David Shashoua, EA, Jaswant Jessie Singh, EA, Lydia Mazer, EA

Review & Discussion:

The minutes of the April 27, 2011 Committee Meeting were approved as submitted.

The committee discussed their scoring experiences and thoughts. Each Committee member had individual ideas about scoring and the average scores ranged from 62% to 82% for the same applicant. The financial need question will be removed from the scoring and applications and the Trustees and Committees' suggestions will be incorporated into the new applications. The instructions will be separated on the application so that they will be clear so applicants will be able to follow the instructions better.

Ms. Steward will make changes to the applications and will send them to the Committee for input and comments. The committee was asked to submit any ideas or suggestions to Ms. Steward via email.

There were 21 applications submitted this time so we know the word is getting out about the availability of scholarships.

M/S/C to recommend to the CSEA Education Foundation Board of Trustees that scholarships be awarded to all applicants who scored 75% or higher, with a scholarship cap for each individual of \$800.00.

The Chair asked each member of the committee to go back to your Chapters and spread the word about the Foundation Auction and ask for donations at your Chapter meetings.

Adjournment

The meeting was adjourned at 2:19 p.m.

Report Submitted by: Cary M. Steward

Date: October 17, 2011

Distribution:

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